

Work Incentive Planning and Assistance

1020 S. Spring Street

Springfield, IL 62704

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The Work Incentive Planning and Assistance Program assist SSI/SSDI customers by providing benefits counseling concerning SSA Work Incentives and how employment affects other Federal and State benefits.

Today's Date: _____

Referred by:

Name: _____ Office: _____

E-Mail: _____

Customer Information:

First Name: _____ Middle Name: _____ Last Name: _____

Date of Birth: _____ E-Mail Address: _____

Address: _____ City: _____ Zip: _____

County: _____

Home Phone: _____ Cell Phone: _____ Work Phone: _____

TTY/Video Phone/IP Address _____ TTY

Primary/Secondary Disability: _____

Social Security Number: _____ Gender: _____ Marital Status: _____

Benefits Received at Intake...

- Private Disability Insurance
- Medicaid
- SSI
- Veterans Benefits
- Medicare
- SNAP
- Workman's Compensation
- SSDI
- Subsidized Housing

How Did You Hear About WIPA?

- Community Rehabilitation Provider
- Employment Network
- Other _____
- Developmental Disability Agency
- Newspaper
- DOL One-Stop Center
- Other WIPA Outreach
- Employment Network
- Veteran Services Organization
- Housing Agency
- WISE
- Internet
- Walk-in
- Mental Health Agency
- WIIRC/Maximus
- Receipt of a Ticket
- SSA Field Services
- Television
- Vocational Rehabilitation

Employment Status at Intake...

- Currently Working Ready for Employment
- Job Offer Pending
- Actively Self-Employed

WIPA services as directed by the Social Security Administration effective August 2015 are for SSA Disability Beneficiaries currently working, have a job offer, or are seriously ready to start employment. Those SSA Disability Beneficiaries needing general information about going to work are encouraged to contact the WIPA Call Center at 866-968-7842

Check all that apply:

- Transition Aged Youth
- Underserved Population
- Veteran

Is Beneficiary His/Her Own Payee?

- Yes
- No

Name of Rep. Payee _____

Address _____

Phone Number with Area Code _____

Special Languages...

- English as a Second Language
- Sign Language Interpreter

Other Special Language Needs: _____

English Proficiency...

- Understand *Neither* written or verbal communication
- Understands *Both* verbal and written communication
- Understands *Written* English communication
- Understand *Verbal* English communication

Level of Education at Intake...

- Associate/2 years Degree Less than High School Diploma
- Bachelor's Degree Some College
- Master's Degree High School Diploma or Equivalent
- Doctorate Degree

Health Status at Intake...

- Good Very Fair Poor

Assigned Staff ID: _____ Case Number: _____